

CAPITAL DISTRICT DATA

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2010 NAICS Sector Employment Data

The New York State Department of Labor has recently released the 2010 NAICS-based employment data for NYS counties.

The following table presents 2010 major sector data for average annual employment and pay for the Capital Region.

The tables on pages two through four contain the location quotients and basic industry employment for each of the Region's four counties, the Capital Region, and New York State. Location quotients are based on an analytical technique that compares a local economy to a reference economy (typically the US) to identify specializations, if any, in the local economy. The location quotient technique is based upon a calculated ratio between the local economy and the reference unit

economy.

$$LQ = \frac{\left(\frac{RE_i}{RE_t} \right)}{\left(\frac{NE_i}{NE_t} \right)}$$

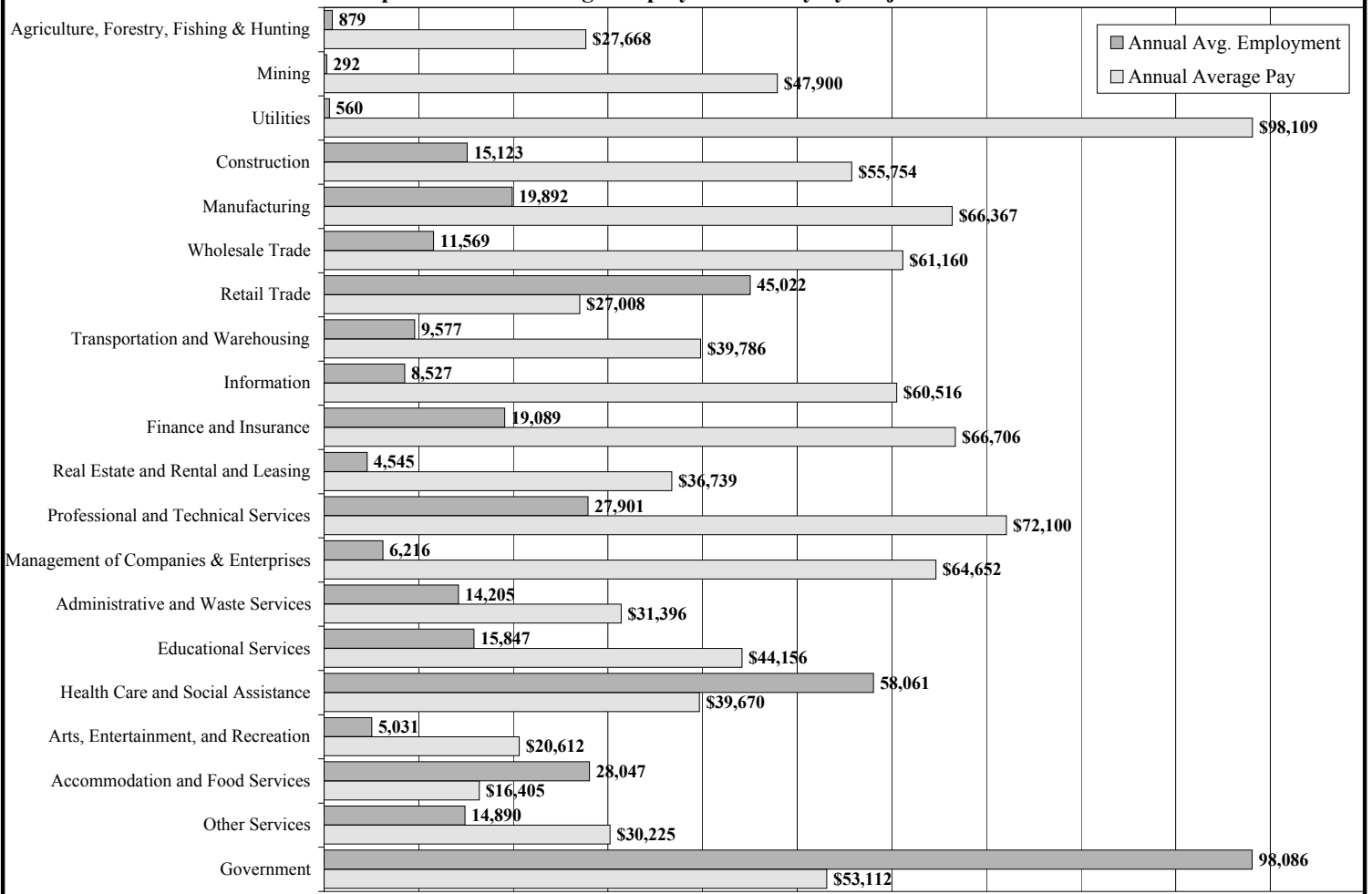
LQ = Location Quotient
 RE_i = Sector i Local employment
 RE_t = Total Local employment
 NE_i = Sector i U.S. employment
 NE_t = Total U.S. employment

An LQ less than one (< 1) for an industry suggests that industry is not meeting local demand for its goods or services.

An LQ of one ($= 1$) for an industry suggests that industry's output is sufficient to meet local demand for its goods or services, but provides no net exports to other areas.

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2010 Capital District Average Employment & Pay by Major NAICS Sector



Capital District Regional Planning Commission
 44 YEARS SERVICE TO ALBANY, RENSSELAER, SARATOGA, & SCHENECTADY COUNTIES

Albany County		Albany County Location Quotients				Albany County Basic Employment		
#	NAICS Industry Description	2001	2010	2010	2001	2010	2010	
0	Total, All Industries	1.00	1.00		0	0		
11	Ag., Forestry, Fishing & Hunting	0.07	0.11		0	0		
21	Mining	0.08	0.08		0	0		
22	Utilities	0.00	0.10		0	0		
23	Construction	0.60	0.71		0	0		
31-33	Manufacturing	0.32	0.35		0	0		
42	Wholesale Trade	0.91	0.72		0	0		
44-45	Retail Trade	0.84	0.86		0	0		
48-49	Transportation and Warehousing	0.79	0.70		0	0		
51	Information	1.25	1.02		1,587	109		
52	Finance and Insurance	1.19	1.20		1,903	1,842		
53	Real Estate and Rental and Leasing	0.91	0.82		0	0		
54	Professional and Technical Services	1.08	1.17		1,027	2,214		
55	Mgmt. of Companies & Enterprises	1.41	1.18		1,237	565		
56	Administrative and Waste Services	0.75	0.71		0	0		
61	Educational Services	1.86	1.78		2,856	3,252		
62	Health Care and Social Assistance	1.19	1.08		4,471	2,244		
71	Arts, Entertainment, and Recreation	0.58	0.49		0	0		
72	Accommodation and Food Services	0.70	0.70		0	0		
81	Other Services	1.16	1.16		1,174	1,207		
95	Government	1.86	1.73		30,987	26,732		

Rensselaer County		Rensselaer County Location Quotients				Rensselaer County Basic Employment		
#	NAICS Industry Description	2001	2010	2010	2001	2010	2010	
0	Total, All Industries	1.00	1.00		0	0		
11	Ag., Forestry, Fishing & Hunting	0.54	0.59		0	0		
21	Mining	0.46	0.51		0	0		
22	Utilities	0.00	0.08		0	0		
23	Construction	1.03	1.10		76	233		
31-33	Manufacturing	0.64	0.63		0	0		
42	Wholesale Trade	0.41	0.32		0	0		
44-45	Retail Trade	1.03	0.96		200	0		
48-49	Transportation and Warehousing	0.80	0.81		0	0		
51	Information	1.18	1.43		252	469		
52	Finance and Insurance	0.97	0.85		0	0		
53	Real Estate and Rental and Leasing	0.46	0.53		0	0		
54	Professional and Technical Services	0.89	0.70		0	0		
55	Mgmt. of Companies & Enterprises	0.33	0.57		0	0		
56	Administrative and Waste Services	0.50	0.32		0	0		
61	Educational Services	3.89	4.12		2,102	3,100		
62	Health Care and Social Assistance	1.61	1.39		3,059	2,551		
71	Arts, Entertainment, and Recreation	0.45	0.59		0	0		
72	Accommodation and Food Services	0.75	0.81		0	0		
81	Other Services	0.87	1.00		0	7		
95	Government	1.38	1.28		2,945	2,460		

A Location Quotient > 1 suggests that an industry sector is exporting.

Basic Employment: # of sector employees estimated to be producing goods/services for export.

Saratoga County		Saratoga County Location Quotients				Saratoga County Basic Employment		
#	NAICS Industry Description	2001	2010	2010	2001	2010	2010	
0	Total, All Industries	1.00	1.00		0	0		
11	Ag., Forestry, Fishing & Hunting	0.37	0.51		0	0		
21	Mining	0.00	0.00		0	0		
22	Utilities	0.89	0.63		0	0		
23	Construction	0.94	1.16		0	497		
31-33	Manufacturing	0.75	0.74		0	0		
42	Wholesale Trade	1.07	1.03		213	100		
44-45	Retail Trade	1.32	1.31		2,550	2,609		
48-49	Transportation and Warehousing	0.68	0.71		0	0		
51	Information	0.33	0.62		0	0		
52	Finance and Insurance	0.98	1.28		0	893		
53	Real Estate and Rental and Leasing	0.90	1.01		0	13		
54	Professional and Technical Services	0.87	0.97		0	0		
55	Mgmt. of Companies & Enterprises	0.80	0.66		0	0		
56	Administrative and Waste Services	1.13	0.60		512	0		
61	Educational Services	1.37	1.54		359	768		
62	Health Care and Social Assistance	0.90	0.85		0	0		
71	Arts, Entertainment, and Recreation	1.50	2.15		468	1,258		
72	Accommodation and Food Services	1.10	1.14		509	915		
81	Other Services	1.09	1.08		208	210		
95	Government	1.15	1.00		1,602	7		

Schenectady County		Schenectady County Location Quotients				Schenectady County Basic Employment		
#	NAICS Industry Description	2001	2010	2010	2001	2010	2010	
0	Total, All Industries	1.00	1.00		0	0		
11	Ag., Forestry, Fishing & Hunting	0.07	0.10		0	0		
21	Mining	0.51	0.20		0	0		
22	Utilities	1.35	0.94		102	0		
23	Construction	1.05	0.89		155	0		
31-33	Manufacturing	0.86	0.96		0	0		
42	Wholesale Trade	0.69	0.35		0	0		
44-45	Retail Trade	1.02	1.02		135	133		
48-49	Transportation and Warehousing	0.41	1.02		0	35		
51	Information	0.67	0.98		0	0		
52	Finance and Insurance	0.72	0.74		0	0		
53	Real Estate and Rental and Leasing	0.43	0.38		0	0		
54	Professional and Technical Services	1.76	1.86		2,526	3,109		
55	Mgmt. of Companies & Enterprises	2.00	1.51		832	457		
56	Administrative and Waste Services	0.51	0.50		0	0		
61	Educational Services	1.66	1.78		605	932		
62	Health Care and Social Assistance	1.79	1.42		4,935	3,321		
71	Arts, Entertainment, and Recreation	0.51	0.68		0	0		
72	Accommodation and Food Services	0.64	0.71		0	0		
81	Other Services	1.16	0.85		323	0		
95	Government	1.02	1.04		169	384		

A Location Quotient > 1 suggests that an industry sector is exporting.

Basic Employment: # of sector employees estimated to be producing goods/services for export.

Capital District		Capital District Location Quotients				Capital District Basic Employment		
#	NAICS Industry Description	2001	2010	2010		2001	2010	2010
0	Total, All Industries	1.00	1.00			0	0	
11	Ag., Forestry, Fishing & Hunting	0.18	0.24			0	0	
21	Mining	0.18	0.14			0	0	
22	Utilities	0.35	0.32			0	0	
23	Construction	0.77	0.87			0	0	
31-33	Manufacturing	0.51	0.55			0	0	
42	Wholesale Trade	0.84	0.67			0	0	
44-45	Retail Trade	0.97	0.98			0	0	
48-49	Transportation and Warehousing	0.71	0.77			0	0	
51	Information	1.00	1.00			15	0	
52	Finance and Insurance	1.06	1.10			999	1,705	
53	Real Estate and Rental and Leasing	0.78	0.75			0	0	
54	Professional and Technical Services	1.13	1.18			2,801	4,270	
55	Mgmt. of Companies & Enterprises	1.27	1.06			1,450	339	
56	Administrative and Waste Services	0.75	0.61			0	0	
61	Educational Services	1.99	2.03			5,923	8,052	
62	Health Care and Social Assistance	1.29	1.13			11,796	6,742	
71	Arts, Entertainment, and Recreation	0.71	0.83			0	0	
72	Accommodation and Food Services	0.76	0.80			0	0	
81	Other Services	1.11	1.08			1,502	1,108	
95	Government	1.55	1.43			35,703	29,583	

New York State		New York State Location Quotients				New York State Basic Employment		
#	NAICS Industry Description	2001	2010	2010		2001	2010	2010
0	Total, All Industries	1.00	1.00			0	0	
11	Ag., Forestry, Fishing & Hunting	0.28	0.30			0	0	
21	Mining	0.12	0.11			0	0	
22	Utilities	1.10	1.06			3,737	2,221	
23	Construction	0.75	0.85			0	0	
31-33	Manufacturing	0.66	0.61			0	0	
42	Wholesale Trade	1.00	0.91			583	0	
44-45	Retail Trade	0.88	0.92			0	0	
48-49	Transportation and Warehousing	0.85	0.84			0	0	
51	Information	1.39	1.42			90,547	74,733	
52	Finance and Insurance	1.51	1.36			188,038	129,079	
53	Real Estate and Rental and Leasing	1.37	1.41			48,922	51,177	
54	Professional and Technical Services	1.20	1.13			89,688	65,055	
55	Mgmt. of Companies & Enterprises	1.04	1.09			4,652	10,589	
56	Administrative and Waste Services	0.87	0.85			0	0	
61	Educational Services	1.98	1.85			119,565	136,072	
62	Health Care and Social Assistance	1.30	1.21			249,023	225,662	
71	Arts, Entertainment, and Recreation	1.06	1.12			6,904	14,888	
72	Accommodation and Food Services	0.78	0.82			0	0	
81	Other Services	1.14	1.13			38,747	35,854	
95	Government	1.06	1.02			82,504	24,199	

A Location Quotient > 1 suggests that an industry sector is exporting.

Basic Employment: # of sector employees estimated to be producing goods/services for export.

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Employment, Unemployment, & Unemployment Rates

Employment	Nov 10	Dec 10	Jan 11	Feb 11	Mar 11	Apr 11	May 11	Jun 11	Jul 11	Aug 11	Sep 11	Oct 11	Nov 11
Albany County	146.8	142.1	140.4	141.5	142.1	141.9	142.9	144.7	145.2	144.9	142.5	143.1	141.9
Rensselaer County	76.9	74.5	73.6	74.2	74.5	74.4	74.9	75.9	76.1	76.0	74.7	75.0	74.4
Saratoga County	111.9	109.6	108.3	109.2	109.6	109.5	110.2	111.7	112.0	111.8	110.0	110.4	109.5
Schenectady County	70.3	68.3	67.4	68.0	68.3	68.2	68.7	69.6	69.8	69.6	68.5	68.8	68.2
Capital District Region	405.9	394.5	389.7	392.9	394.5	394.0	396.7	401.9	403.1	402.3	395.7	397.3	394.0
Unemployment	Nov 10	Dec 10	Jan 11	Feb 11	Mar 11	Apr 11	May 11	Jun 11	Jul 11	Aug 11	Sep 11	Oct 11	Nov 11
Albany County	10.8	10.5	12.0	11.2	10.4	10.1	10.4	11.4	11.3	10.8	10.6	10.0	10.0
Rensselaer County	6.0	5.9	7.1	6.6	6.2	5.5	5.7	6.2	6.1	5.8	5.6	5.3	5.5
Saratoga County	7.7	7.7	8.8	8.7	8.1	7.3	7.3	7.5	7.2	6.7	7.1	6.9	7.2
Schenectady County	5.7	5.5	6.0	5.9	5.5	5.3	5.4	5.6	5.5	5.2	5.3	5.1	5.2
Capital District Region	30.2	29.6	33.9	32.4	30.2	28.2	28.8	30.7	30.1	28.5	28.6	27.3	27.9
Unemployment Rates	Nov 10	Dec 10	Jan 11	Feb 11	Mar 11	Apr 11	May 11	Jun 11	Jul 11	Aug 11	Sep 11	Oct 11	Nov 11
Albany County	6.9%	6.9%	7.9%	7.3%	6.8%	6.7%	6.8%	7.3%	7.2%	6.9%	6.9%	6.5%	6.6%
Rensselaer County	7.3%	7.4%	8.8%	8.2%	7.7%	6.8%	7.0%	7.5%	7.4%	7.0%	7.0%	6.6%	6.9%
Saratoga County	6.4%	6.6%	7.5%	7.4%	6.9%	6.2%	6.2%	6.3%	6.1%	5.7%	6.1%	5.9%	6.1%
Schenectady County	7.5%	7.4%	8.1%	8.0%	7.4%	7.2%	7.2%	7.5%	7.3%	6.9%	7.2%	6.8%	7.0%
Capital District Region	6.9%	7.0%	8.0%	7.6%	7.1%	6.7%	6.8%	7.1%	6.9%	6.6%	6.7%	6.4%	6.6%
New York State	8.1%	8.0%	8.9%	8.7%	8.0%	7.6%	7.8%	8.0%	8.0%	7.7%	7.8%	7.7%	7.9%
United States	9.3%	9.1%	9.8%	9.5%	9.2%	8.7%	8.7%	9.3%	9.3%	9.1%	8.8%	8.5%	8.2%

Source: New York State Department of Labor

Employment & Unemployment figures in 1,000s

2010 NAICS Sector Employment Data

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An LQ greater than one (>1) for an industry suggests that industry both satisfies local demand and exports goods or services to other sectors.

The employees engaged in producing goods or services for export to other areas above and beyond that required for local consumption are termed "basic industry employment."

The basic industry figures clearly show that the Capital Region has a significant number of employees providing export goods or services. For 2010, approximately 51,799, or 10.6% of the Region's jobs, represented basic industry employment. Over half of the Region's basic industry employment in 2010 was in the government sector.

Some caveats on the use of LQ analysis:

- Since on a net basis the US consumes far more goods than it produces, manufacturing LQs may understate the number of industries which export in a region.
- The US produces far more of some services than it consumes (e.g., entertainment), so certain service sector LQs may understate their actual exports.
- No region will consume the same proportion of goods and/or services that are represented by the proportion of US employees involved in producing them, so all LQs are rather rough estimates.

Data from previous years can be found online at:

<http://cdrpc.org>

Consumer Price Index

2008-2009 Percent Change in CPI: -0.3555%

Unadjusted CPI	Nov 10	Dec 10	Jan 11	Feb 11	Mar 11	Apr 11	May 11	Jun 11	Jul 11	Aug 11	Sep 11	Oct 11	Nov 11
U.S. City Average	218.8	219.2	220.2	221.3	223.5	224.9	226.0	225.7	225.9	226.5	226.9	226.4	226.2
Northeast Urban Average	235.1	235.1	236.0	237.1	239.1	240.3	241.6	241.7	242.3	243.0	243.3	243.0	242.7
% Change From Same Month in Previous Year	Nov 09- Nov 10	Dec 09- Dec 10	Jan 10- Jan 11	Feb 10- Feb 11	Mar 10- Mar 11	Apr 10- Apr 11	May 10- May 11	Jun 10- Jun 11	Jul 10- Jul 11	Aug 10- Aug 11	Sep 10- Sep 11	Oct 10- Oct 11	Nov 10- Nov 11
U.S. City Average	1.1%	1.5%	1.6%	2.1%	2.7%	3.2%	3.6%	3.6%	3.6%	3.8%	3.9%	3.5%	3.4%
Northeast Urban Average	1.5%	1.6%	1.6%	2.0%	2.5%	2.8%	3.2%	3.4%	3.6%	3.8%	4.0%	3.6%	3.2%

Source: U.S. Department of Labor, Bureau of Labor Statistics

1982-84 = 100

Note: Data are NOT Seasonally Adjusted